Renta Corporación

PRESS RELEASE

Renta Corporación increases its revenues by 72% to 45.6 million euros and brings its debt to historic lows

- The real estate company closes the year with solid revenue growth and a net profit of 2.5 million euros, in a year marked by the closing of high value-added operations and the growth of the Cabe self-storage business
- Profit before taxes grows to 4.4 million euros, beating the previous year's records despite the demanding macroeconomic environment
- The company reduces its gross financial debt to 3.7 million euros—compared to the 26.8 million recorded in 2024—and closes the year with a positive net financial position of 5.8 million euros
- The Board of Directors has proposed submitting a dividend distribution of 800,000 euros for approval at the Ordinary General Shareholders' Meeting, reaffirming its commitment to shareholder remuneration

Barcelona, February 26, 2026.- Renta Corporación has closed the 2025 financial year, consolidating its operational and financial trajectory. The company reached revenues of 45.6 million euros, representing a 72% growth compared to the 26.5 million recorded in 2024. This solid performance is based on the asset rotation strategy and the excellent performance of the transactional business line, taking advantage of the market environment. EBITDA for the year stood at 3.4 million euros, in a year conditioned by a technical accounting change: the exit of the company Cabe from the consolidation perimeter by global integration to be valued using the equity method.

The Group's operating margin reached 11.0 million euros. If the activity is analyzed in comparable terms—isolating the impact of the equity value variation of 8.4 million euros recorded in 2024—the margin of purely recurring operations increases by 1.8 million euros. In terms of profitability, the profit before taxes stands out especially, rising to 4.4 million euros and surpassing the 4.2 million of the previous year. For its part, consolidated net profit stood at 2.5 million euros. This figure is affected by a higher tax expense derived precisely from the valuation of Cabe's assets following the entry of BC Partners, a milestone that has allowed the company to monetize its strategic commitment and strengthen its capital structure.

Record boost of the transactional business and consolidation of the patrimonial

In a year marked by strong portfolio rotation and the closing of high value-added operations, the transactional business line has been the main growth engine, reaching a turnover of 43.0 million euros, which represents an increase of 23.3 million compared to the previous year. The margin of this activity amounted to 8.9 million euros, compared to 5.3 million in 2024, thanks to intense activity in the industrial-logistics and residential sectors.

Among the most relevant operations of the period are the strategic sales of industrial land in Castellbisbal and Ripollet, the completion of residential developments in Mijas (Malaga) and L'Hospitalet de Llobregat, as well as the rotation of assets on Portaferrissa and Pérez Galdós streets in Barcelona, and the conclusion of the commercial operation in Santa María de la Cabeza in Madrid. At year-end, the company maintained a transactional business portfolio valued at 29.3 million euros.

The asset management business generated revenues of 2.6 million euros, mostly from the management of specialized vehicles. In this context, Cabe, dedicated to the urban self-storage segment, has positioned itself among the top five companies in the sector in Spain. In 2025, Cabe added 15 new centers, reaching a portfolio of 35 operational centers with a market value of 55.8 million euros. This trajectory has been backed by BC Partners, which has increased its stake to 57.59% of the capital, providing the vehicle with the necessary solidity to reach the goal of 80 operational centers established in its business plan.

For its part, the Wellder REIT (Socimi), focused on the healthcare sector alongside the APG fund, has reached a portfolio of 13 assets with 1,887 beds, valued at approximately 135 million euros. Added to this operational base is an investment portfolio in advanced negotiations valued at 26 million euros, focused on high-quality properties that meet the highest environmental and social standards.

Financial structure at historic debt lows

Renta Corporación has achieved an extraordinary strengthening of its balance sheet, reducing its gross financial debt to 3.7 million euros, reaching historic lows for the Group. This reduction of 23.1 million euros was made possible by solid operational cash generation and an efficient divestment policy. With a cash position of 9.5 million euros, the company presents a net financial position of 5.8 million euros, which reduces asset gearing to 5.1% and allows it to face new investment cycles with complete financial solidity.

Given this robust liquidity position, the Board of Directors has proposed submitting a dividend distribution of 800,000 euros to the Ordinary General Shareholders' Meeting for approval, reaffirming its commitment to shareholder returns.

Likewise, the real estate company has continued integrating ESG criteria into its strategy, achieving progress in equality, risk management, and climate impact measurement, with a validated carbon footprint of 25,294 t CO2 in the latest calculated year.

About Renta Corporación

Renta Corporación is a listed real estate company with a differential business model based on creating value through the acquisition of real estate assets for their transformation and adaptation to market needs, for subsequent sale to third parties. The real estate company focuses its business on the Madrid and Barcelona markets, as well as the most liquid and active markets in Spain, depending on the type of real estate product. The company complements its business model through its asset management activity, managing real estate assets of different natures, both wholly owned and from affiliated companies, mainly the Wellder REIT, specialized in the healthcare sector and senior centers, and Cabe, an urban self-storage rental company.

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