

Renta Corporación confirms its result for the first half of the year and achieves a net profit of 2.3 million euros

- With revenues of 14 million euros, the real estate company posts a net profit more than four times higher than that obtained in the same period of the previous year, highlighting the strong performance of the business
- The company is strengthening the level of activity in its transactional business, closing sales operations worth 12.4 million euros during the period, and has a business portfolio valued at 42.3 million euros
- Renta Corporación maintains its commitment to the property management business, managing the REIT Wellder and the storage unit business Cabe, with a combined portfolio already exceeding 162 million euros, and continues to explore the creation of a new vehicle within the affordable housing sector

Barcelona, 24th July 2025.- Renta Corporación closed the first half of 2025 with a net profit of 2.3 million euros, a result four times higher than that achieved in the same period of the previous year. In this way, the real estate company consolidates the growth path begun in 2024, posting revenues of 14 million euros and a business margin of 5.2 million euros, representing an increase of more than 85%.

The strengthening of the company's transactional activity has enabled it to close the first half of the year with a significant increase in business volume. Specifically, this activity generated revenues of 12.4 million euros with a margin on revenue of 31%, mainly from residential sector operations. Among the most notable transactions is the sale of a large part of a real estate development located in Málaga, as well as other properties located in Hospitalet and in Barcelona (Roig, Picalquers and Camèlies streets).

Additionally, at the end of the half-year, the company has customer reservations that will generate future revenues of around 2.1 million euros and holds a business portfolio worth more than 42 million euros.

Expansion of property investment vehicles

The property management business continues to consolidate as one of the group's strategic pillars, in line with the strategy of generating recurring income. Within this framework, Wellder, the REIT specialized in senior living residences and fully managed by Renta Corporación, continues to show steady growth, consolidating a portfolio of 12 assets valued at 119.3 million euros in the first half of 2025.

On the other hand, the REIT has an investment portfolio in advanced negotiation stages valued at approximately 25 million euros, which it plans to formalize in the second half of the year. Overall, Wellder maintains its goal of exceeding 250 million euros in assets under management in the coming years, prioritizing high standards of quality and ESG.

Meanwhile, Cabe, the business specialized in urban storage unit rentals, is undergoing a strong expansion process, currently managing a portfolio of 26 facilities with a market value of

43.5 million euros. During the first half of the year, 6 new facilities were acquired, and the company has an investment pipeline under review valued at 8.4 million euros.

Following BC Partners' entry with the acquisition of Cabe's capital in November 2024, their stake has increased through two capital increases, currently reaching 43.45%.

Additionally, as announced at the last Annual General Meeting of Shareholders, Renta Corporación is exploring the creation of a new property investment vehicle within the affordable housing sector.

Strong financial position and firm commitment to ESG criteria

The activity recorded in the first half of the year has enabled a reduction in corporate debt levels, with maturities remaining aligned with the maturation cycle and cash generation of the projects. Specifically, gross financial debt decreased by 10.5 million euros compared to the end of 2024, and the debt ratio stands at 19% of total assets compared to 25% in the previous year.

In terms of sustainability, Renta Corporación has made significant progress in implementing its ESG plan, approved by the Board of Directors in 2024. Thus, in the first six months of the year, the company has achieved notable advances in environmental, social, and governance areas, including the completion of the new Equality Plan and the approval of the ESG Training Plan. These initiatives reinforce the real estate company's commitment to a responsible management model, aligned with ESG principles and focused on generating sustainable long-term value.

About Renta Corporación

Renta Corporación is a publicly traded real estate company with a differentiated business model based on creating value through the acquisition of real estate assets for their transformation and adaptation to market needs, followed by their sale to third parties. The company focuses its business on the Madrid and Barcelona markets, as well as the most liquid and active markets in Spain, depending on the type of real estate product. The company complements its business model through its property management activity, managing real estate assets of different types, both owned and from affiliated companies, mainly the REIT Wellder, specialized in the health and social care sector and senior living centers, and Cabe, a company dedicated to urban storage unit rentals.

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