

**TO THE NATIONAL SECURITIES MARKET COMMISSION**

Renta Corporación Real Estate, S.A. (the "**Company**"), in compliance with the provisions of article 227 of Law 6/2023, of March 17, of the Securities Markets and Investment Services, makes public the following

**OTHER RELEVANT INFORMATION**

The bondholders' meeting (the "**Meeting**") in relation to the issue of simple unsecured bonds of the Company in the amount of €16,500,000 at 6.25% interest due 2023 and with ISIN code XS1883986934 and Common Code 188398693 (the "**Bonds**"), which was called on 29 May 2023 as set forth in the communication of other relevant information number 22,755 published on 29 May 2023, was held today on first call.

The Meeting has approved the proposals submitted for its consideration and set out in the aforementioned communication, including the waiver of compliance with the obligation to comply with the financial ratio provided in Condition 9(h) of the terms and conditions of the Bonds, leaving such obligation without effect until the final maturity of the Bonds.

In Barcelona, on 14 June 2023

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Mr. José M<sup>a</sup> Cervera Prat

Secretary to the Board of Directors