

TO THE NATIONAL SECURITIES MARKET COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), in accordance with article 227 of the Spanish Securities Market Law (*Ley de Mercado de Valores*), discloses the following

OTHER RELEVANT INFORMATION

The Company informs that, as of today, the agreements with the Dutch pension fund APG for the launch of a new vehicle specialized in assets oriented to elderly care operators in the main Spanish cities by means of a real estate investment public limited company (the “**SOCIMI**”) incorporated under the name WELLDER SENIOR ASSETS SOCIMI, S.A. (Wellder), have been formalized. The main characteristics of the agreements reached are the following:

- The SOCIMI has a committed initial capital of 125 million euros and a leverage target of 50% which should allow an investment in assets of 250 million euros.
- APG will be the majority shareholder with a share capital ownership of 97% and Renta Corporación will hold the remaining 3%.
- Renta Corporación will manage the vehicle on an exclusive basis, taking full responsibility for its entire business and providing services ranging from the purchase or development of the real estate assets to their initial operation.

For all that, Renta Corporación will receive recurrent fees linked to the purchase and development of the real estate assets in which Wellder will invest, as well as for the management of such vehicle.

In Barcelona, on 22 November 2022

Renta Corporación Real Estate, S.A.

Mr. José M^a Cervera Prat

Secretary to the Board of Directors