



## **TO THE NATIONAL SECURITIES MARKET COMMISSION**

Renta Corporación Real Estate, S.A. (the "**Company**"), in accordance with article 227 of the Securities Market Law, hereby announces the following

### **OTHER RELEVANT INFORMATION**

The Company has incorporated a promissory note programme under the name "*Programa de Pagares Renta Corporación Real Estate 2022*" (the "**Programme**") with the Alternative Fixed Income Market ("**MARF**"), with a maximum outstanding balance of fifty million (50,000,000) euros and validity of 12 months from today.

The Basic Informative Document of Incorporation is duly published in MARF's web page.

The Company has appointed VGM ADVISORY PARTNERS, S.L.U. as registered advisor, BEKA FINANCE, S.V., S.A. as payment agent to the Programme and BEKA FINANCE, S.V., S.A., GESTIÓN DE PATRIMONIOS MOBILIARIOS, S.V., S.A. and MIRALTA FINANCE BANK, S.A. (formerly Renta Markets S.V., S.A) as collaborating entities.

In Barcelona, 6 May 2022

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D. José M<sup>a</sup> Cervera Prat

Secretary of the Board of Directors

### **IMPORTANT INFORMATION**

This document does not constitute a prospectus or an offer or a solicitation of an offer to purchase, sell or subscribe securities issued or to be issued by Renta Corporación Real Estate, S.A. No offer of securities will be made in any jurisdiction in which such offer is not made in accordance with applicable law.

Shares and securities issued by Renta Corporación Real Estate, S.A. may not be offered or sold in the United States of America, except through an effective notice as provided by the Securities Act or under a valid exemption from the duty of notice.