



TO THE NATIONAL SECURITIES MARKET COMMISSION

Renta Corporación Real Estate, S.A. ("**Renta Corporación**" or the "**Company**"), pursuant to article 227 and related provisions of the restated text of the Spanish Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, hereby discloses the following

OTHER RELEVANT INFORMATION

Renta Corporación informs about the approval of a buy-back programme over the Company's shares (the "**Buy-back Programme**"), under the authorization granted at the Ordinary General Meeting held on 21 April 2021 under item seven of the meeting agenda to the Board of Directors for the derivative acquisition of own shares.

The Buy-back Programme is established in accordance with the provisions of article 5 of Regulation (EU) No 596/2014, of 16 April 2014, on market abuse and of Commission Delegated Regulation (EU) 2016/1052, of 8 March 2016. The description of the Buy-back Programme is as follows:

- The purpose of Buy-back Programme is to allow the Company to fulfil the obligations deriving from current remuneration programmes which consist in the award of Company shares to employees and directors of the Company.
- The maximum monetary amount allocated to the Buy-back Programme will be 1,000,000 euros.
- The maximum number of shares to be acquired by the Company under the Buy-back Programme will be 400,000 shares, which represent on the date hereof approximately 1.21% of the current share capital of Renta Corporación.
- The shares will be acquired at market price, pursuant to the price and volume conditions set forth in Regulation (EU) 2016/1052 and subject to the terms authorised at the Ordinary General Meeting.
- The Buy-back Programme will commence on 10 September 2021 and will remain in force until 30 November 2021, without prejudice to the right reserved by the Company to terminate the Buy-back Programme if, prior to the foregoing ending date, the maximum number of shares would have been acquired, the maximum monetary amount would have been reached or if there was any other circumstance advising for its termination.

The Buy-back Programme will be managed by Renta 4 Banco, S.A. which will purchase the shares on behalf of the Company and would make decisions to purchase independently of the Company.

Renta Corporación will communicate all the transactions carried out by the Company under the Buy-back Programme, in accordance with applicable regulations.

Similarly, the interruption, suspension, termination or modification of the Company's Buy-back Programme will be duly reported to the National Securities Market Commission.

In Barcelona, on 9 September 2021

Mr. José M^a Cervera Prat

Secretary of the Board of Directors