



Renta Corporación Real Estate, S.A.

NOTICE OF EXTENSION OF THE CONSENT PERIOD

to all holders (the "**Bondholders**") of the outstanding

€16,500,000 6.25 per cent. Senior Unsecured Bonds due 2023 of Renta Corporación Real Estate, S.A. with ISIN code XS1883986934 and Common Code 188398693

NOTICE IS HEREBY GIVEN that, pursuant to: (i) the terms and conditions (the "**Conditions**") of the €16,500,000 6.25 per cent. Senior Unsecured Bonds due 2023 (the "**Bonds**") of Renta Corporación Real Estate, S.A. (the "**Issuer**"), (ii) the provisions regulating the meetings of Bondholders set out as Schedule 3 to the Fiscal and Transfer Agency Agreement dated 2 October 2018 entered into between the Issuer, The Bank of New York Mellon, London Branch (the "**Fiscal Agent**") and The Bank of New York Mellon SA/NV, Luxembourg Branch (the "**Registrar**") (such agreement, the "**Fiscal Agency Agreement**", and such provisions, the "**Provisions for Meetings of Bondholders**"), and (iii) the Consent Solicitation Memorandum dated 3 December 2020, Mr. David Vila, as Chief Executive Officer for and on behalf of the Issuer, notifies the extension of the Consent Period (as defined in the Consent Solicitation Memorandum) until 6:00 p.m. (CET) on 21 December 2020 which shall be the new Final Consent Deadline (as defined in the Consent Solicitation Memorandum).

Accordingly, the Issuer hereby notifies that it has amended and supplemented the Consent Solicitation Memorandum to reflect the extended Consent Period and new Final Consent Deadline. Therefore, references to the Consent Solicitation Memorandum shall be deemed made to the Consent Solicitation Memorandum as amended and supplemented hereto.

Bondholders may request to the Information and Tabulation Agent a copy of the Consent Solicitation Memorandum (as amended and supplemented by this notice) by sending an e-mail to the Tabulation and Information Agent, at the following e-mail address: projects@issuersolutions.com.

Unless the context otherwise requires, capitalized terms not otherwise defined in this notice shall have the meanings ascribed to them in the Fiscal Agency Agreement, or as applicable, the Conditions.

This notice is given by Renta Corporación Real Estate, S.A.

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Mr. David Vila

Chief Executive Officer

Renta Corporación Real Estate, S.A.



Barcelona, 17 December 2020

DISCLAIMER: This notice must be read in conjunction with the Consent Solicitation Memorandum. The Consent Solicitation Memorandum contains important information which should be read carefully before any decision is made with respect to the Extraordinary Resolution. If any Bondholder is in any doubt as to the action it should take or is unsure of the impact of the implementation of the Extraordinary Resolution, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its broker, bank manager, accountant or other independent financial, tax or legal adviser. Any individual or company whose Bonds are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee or intermediary must contact such entity if it wishes to give its consent in respect of the Extraordinary Resolution. None of the Fiscal Agent, the Paying and Transfer Agent or the Tabulation and Information Agent makes any recommendation whether Bondholders should consent to the Extraordinary Resolution.

Nothing in this notice or the Consent Solicitation Memorandum constitutes or contemplates an offer of, an offer to purchase or sell or the solicitation of an offer to purchase or sell any security in any jurisdiction. The distribution of this notice and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law, and persons into whose possession this announcement or the Consent Solicitation Memorandum comes are requested to inform themselves about, and to observe, any such restrictions.