

TO THE NATIONAL SECURITIES MARKET COMMISSION

Renta Corporación Real Estate, S.A. ("**Renta Corporación**" or the "**Company**"), pursuant to article 227 of the restated text of the Spanish Securities Market Act, hereby discloses the following

OTHER RELEVANT INFORMATION

On April, Vivenio Residencial SOCIMI, S.A. ("**Vivenio**"), a company listed in BME Growth of which Renta Corporación is the "Exclusive Investment Manager" and minority shareholder, disclosed to the market that it was carrying out a preliminary analysis for a potential capital increase that would be executed through the entry of a new single investor or a very small number of investors to its shareholding.

On the date hereof, Vivenio has informed to the market about a corporate transaction by virtue of which, on the one hand, the Australian fund Aware Super PTY LTD ("**Aware**") has executed a share sale and purchase agreement with Pylades Investments Holding B.V. ("**APG**") to acquire part of its shares in Vivenio and, on the other hand, APG, Aware and Vivenio have entered into an investment agreement by virtue of which APG and Aware have committed to invest up to €400 million (€200 million each) in Vivenio in the next three years (the "**Transaction**"). Upon completion of the Transaction, APG and Aware will hold exactly the same number of Vivenio's shares, representing 49.18% of Vivenio's share capital.

Within the context of the Transaction, on the date hereof, Renta Corporación and Aware have executed a share sale and purchase agreement by virtue of which Renta Corporación has committed to sell to Aware 8,996,774 shares of Vivenio representing 1.45% of such company's share capital as of the date hereof. The shares to be transferred by Renta Corporación represent 50% of the total number of Vivenio shares that Renta Corporación holds as at the date hereof.

The share transfers of Vivenio described above have been agreed at a price per share of EUR 1.4139 and will be completed in the next few weeks, presumably, within the month of July.

Barcelona, 30 June 2021

Mr. José M^a Cervera Prat
Secretary to the Board of Directors

IMPORTANT INFORMATION

This document does not constitute a prospectus nor any offer, nor the solicitation of an offer to purchase, sell or subscribe existing securities, or securities to be issued, by Renta Corporación Real Estate, S.A. No offer of securities will be made in any jurisdiction where such offer is not made in accordance with applicable law.

The shares and securities of Renta Corporación Real Estate, S.A. cannot be offered or sold in the United States of America, except if made through an effective notification statement as provided in the Securities Act or under a valid exemption from the obligation to notify.