



TO THE NATIONAL SECURITIES MARKET COMMISSION

Renta Corporación Real Estate, S.A. (the "Company"), in accordance with articles 17 of Regulation (EU) No. 596/2014, of the European Parliament of April 16 on market abuse, 226 of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October and corresponding provisions, hereby announces the following

INSIDE INFORMATION

The rating agency AXESOR has assigned Renta Corporación Real Estate, S.A. a credit rating of "BB-" with positive trend.

It is also reported that the Company expects to close the financial year 2021 in the context of a progressive recovery in the real estate market, with special emphasis in the second half of the year, aiming for the following indicators to reach figures around those shown below:

NUMBER OF TRANSACTIONS	OPERATING MARGIN	EBITDA	NET PROFIT	DEBT AS A % OF ASSETS
25 ops.	23 M€	15.5 M€	9.5 M€	Lower than 45%

In Barcelona, 20 May 2021

Mr. José M^a Cervera Prat

Secretary of the Board of Directors

Release including forward-looking statements

This release contains forward-looking statements. Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, profitability or achievements of the Company, or its results, to be materially different from future results, profitability or achievements expressed or implied by such forward-looking statements. The information about the Company's prospects and forecasts contained in this release speak as of the date of this presentation. The Company wishes to state that future events and developments may cause these forward-looking statements to change. However, while the Company may choose to update these forward-looking statements at some point in the future, it wishes to expressly caution that it is not always obligated to do so. These forward-looking statements should not be relied upon as representing the Company's prospects or forecasts as of any date subsequent to the date of this release.

The information contained in this release has not been verified by independent third parties and, accordingly, no warranty is implied or expressly given as to the fairness, accuracy, completeness or correctness of the information or the opinions and statements expressed herein.