

TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 227 of the Securities Market Act, hereby announces the following

OTHER RELEVANT INFORMATION

At the meeting held on 24th February, 2021 by the Company Board of Directors it was adopted, among others, the following resolutions:

1. Approve the drawing up (“formulación”) of the Individual and Consolidated Annual Accounts as well as the 2020 Annual Management Report.
2. Approve the (i) annual financial information (ii) the Annual Corporate Governance Report and (iii) the Annual Directors Remuneration Report corresponding to year end 2020.
3. Call for an Ordinary General Meeting of Shareholders of the Company, to be probably held in Barcelona on Wednesday, 21 April 2021 at 12:00 noon at Renta Corporación Real Estate, SA (Vía Augusta 252-260, 5 floor, 08017 Barcelona), at second call, subject to the following:

AGENDA

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| One.- | Review and approval, if appropriate, of individual and consolidated Company accounts for the year ending 31 December, 2020 |
| Two.- | Review and approval, if appropriate, of individual Company and consolidated Company and subsidiary management reports for the year ending 31 December 2020, and director’s management in the same period |
| Three.- | Application of Profit for the year ending 31 December 2020 |
| Four.- | Determination of the number of members of the Board of Directors.
Appointments and re-election of Board members |
| | 4.1 Determination of the number of members |
| | 4.2 Appointment of Gregoire Bontoux Halley as a member of the Board for the statutory period |
| | 4.3 Re-election of Mrs Ainoa Grandes Massa as a member of the Board for the statutory period |
| Five.- | Approval of the maximum amount of total annual remuneration of Directors in their capacity as directors |
| Six.- | Re-election of auditors of the Company and its consolidated group |

- Seven.- Granting of authority to the Board of Directors for derivative acquisition of treasury shares by the Company and/or its subsidiaries under terms allowed by law, nullifying, in the unused amount, the authority granted by the General Meeting of Shareholders on 27 April 2016
- Eight.- Granting of authority to the Board of Directors, under the terms of section 297.1.b) of the Capital Companies Act, to increase share capital, within the next five years, if it deems it necessary, once or several times and at the time and in the amounts it considers appropriate, with express power to exclude preferential subscription rights, rewording article 5 of the Articles of Association and nullifying the authority granted at the General Meeting of Shareholders of 27 April 2016
- Nine.- Delegation of authority to the Board of Directors to issue Bonds, debentures and other fixed income stocks, whether simple, swappable and/or convertible into shares, warrants, promissory notes and preferential interests, with the authority to exclude preferential subscription Rights, and authority for the Company to guarantee fixed income stock issues of Company subsidiaries nullifying the authority granted at the General Meeting of Shareholders of 11 April 2019
- Ten.- Delegation of powers on the Company's Board of Directors, in the broadest terms, to fully develop and implement the above-mentioned resolutions, expressly including the power to construe, correct and complete them and their formalization before a Notary public, until the required registrations have been made, as well as replace the powers granted by the General Meeting

CONSULTATIVE ITEM

- Eleven.- Annual Company Directors Remuneration Report for the financial year ended 31 December 2020

In the next few days the Company will publish an advertisement to call the Meeting as required under current legislation.

As noted above, although the first and second call of the General Meeting of Shareholders are provided, the Board of Directors believes that, in all likelihood, the General Meeting of Shareholders will be held **on second call, on April 21, 2021, Wednesday, at 12:00 am**, at Renta Corporación Real Estate, S.A. (Vía Augusta 252-260, 5 floor, 08017 Barcelona).

Barcelona, February 24th, 2021
p.p.

Mr. José M^a Cervera Prat
Secretary of the Board of Directors