

**TO THE NATIONAL SECURITIES MARKET COMMISSION**

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to article 227 of the consolidated text of the Spanish Securities Market Act, hereby discloses the following

**OTHER RELEVANT INFORMATION**

Following the communication of other relevant information dated 13 May 2020, with registration number 2,229, the Company sends a supplementary announcement to the notice convening the Ordinary General Shareholders’ Meeting of Renta Corporación Real Estate, S.A. to be held, on first call, on Monday 15 June 2020, at 12:00 p.m., in Barcelona, at the Company’s registered office (Via Augusta 252-260, 08017 Barcelona) or, if the necessary quorum is not reached, on second call, on Tuesday 16 June 2020, at the same place and time.

Barcelona, 8 June 2020

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Mr. José M<sup>a</sup> Cervera Prat  
Secretary of the Board of Directors

**RENTA CORPORACIÓN REAL ESTATE, S.A.**  
**SUPPLEMENTARY NOTICE IN RELATION TO THE NOTICE CONVENING THE**  
**ORDINARY GENERAL SHAREHOLDERS' MEETING**

In relation to the Ordinary General Shareholders' meeting of RENTA CORPORACIÓN REAL ESTATE, S.A. (the "**Company**"), convened to be held in Barcelona, at the Company's registered office (Via Augusta 252-260, 08017 Barcelona), on **15 June 2020, at 12:00 p.m.**, on first call, or, if the necessary quorum is not reached, on **16 June 2020, on second call, at the same place and time**, the following is informed:

1. As a consequence of the crisis situation caused by COVID-19, the Board of Directors of the Company had expressly recommended that shareholders should participate in the General Meeting remotely, either by granting proxy or casting their vote prior to the holding of the General Meeting, or by attending to the meeting by telematic means, all in accordance with the provisions of the notice published on 13 May 2020.
2. With several weeks having passed since the date of adoption of the convening resolution of the Ordinary General Meeting, on this date, the declaration of the state of alarm for the management of the health crisis situation caused by COVID-19 persists as it has been extended for the sixth time by the Congress of Deputies on 3 June 2020 and so does the mobility and/or meeting restrictions imposed by the administrative and health authorities, which are expected to persist at the time of the General Meeting.
3. The Company maintains the call of the Ordinary General Meeting for the date indicated above. However, in view of the extension of the state of alarm, the existing restrictions and in order to avoid undue discrimination and guarantee parity of treatment among shareholders and to safeguard the general interests, health and safety of shareholders, employees and other persons involved in the preparation and holding of the general meeting, the Board of Directors has agreed that **the General Meeting will be held, exclusively by telematic means, without the physical or in-person attendance of shareholders, representatives or guests** and, in general, of no other person except for those strictly required to enable the organisation and holding of the meeting, with the necessary security and distance measures.

Consequently, the technical systems necessary to ensure the attendance, either by audio or video conference, of the members of the Board of Directors shall be enabled. In accordance with the provisions of article 41 of Royal Decree-law 8/2020, of 17 March, on extraordinary urgent measures to deal with the economic and social impact of COVID-19, the General Meeting shall be deemed to have been held at the Company's registered office and **the telematic attendance of the shareholder shall be equivalent to and replace in-person attendance at the General Meeting of Shareholders.**

4. It is recalled that shareholders have at their disposal a number of channels and alternative means to physical attendance to participate in the General Meeting, all of which are described in the notice of call and on the Company's corporate website ([www.rentacorporacion.com](http://www.rentacorporacion.com)). In particular, they may exercise their rights to delegate and vote by remote means of communication prior to the General Meeting on the terms set forth in the notice of call.

5. In order to guarantee the correct exercise of their rights and the adequate development of the meeting and as indicated in the notice of call, shareholders or, if applicable, their representatives, who wish to attend telematically, must register in advance in the space dedicated to the 2020 General Shareholders' Meeting on the corporate website ([www.rentacorporacion.com](http://www.rentacorporacion.com)) before 23:59 hours on 14 June 2020.
6. In order to facilitate the follow-up of the course of the General Meeting, it will be retransmitted through the corporate website ([www.rentacorporacion.com](http://www.rentacorporacion.com)).
7. The Company will continue to monitor the evolution of the situation generated by COVID-19 and the measures adopted by the authorities in this regard and will update the information contained in this announcement, if necessary.

In accordance with the above considerations, the ordinary general shareholders' meeting will take place, as announced, in accordance with the following:

### **AGENDA**

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| First.-   | Examination and approval, if appropriate, of the Company's individual and consolidated annual accounts for the financial year ended 31 December 2019  |
| Second.-  | Examination and approval, if appropriate, of the individual management report of the Company and the consolidated management report of the Company and of its subsidiaries for the financial year ended 31 December 2019, as well as the social management during the aforementioned financial year   |
| Third.-   | Allocation of the result of the Company for the financial year ended 31 December 2019   |
| Fourth.-  | <p>Composition of the Board of Directors: re-election, where appropriate, of directors for the statutory period:</p> <ol style="list-style-type: none"> <li>4.1. Re-election of director Mr. Luis Hernández de Cabanyes for the statutory period, upon proposal of the Board of Directors and prior favourable report of the Appointment and Remunerations Committee</li> <li>4.2. Re-election of director Mrs. Elena Hernández de Cabanyes for the statutory period, upon proposal of the Board of Directors and prior favourable report of the Appointment and Remunerations Committee</li> <li>4.3. Re-election of director ORAVLA INVERSIONES, S.L. for the statutory period, upon proposal of the Board of Directors and prior favourable report of the Appointment and Remunerations Committee</li> </ol> |
| Fifth.-   | Approval of the maximum annual amount to be received by the members of the Board of Directors in their capacity as such   |
| Sixth.-   | Re-election of the auditors of the Company and its consolidated group   |
| Seventh.- | Delegation of powers on the Company's Board of Directors, in the broadest   |

terms, to fully develop and implement the above-mentioned resolutions, expressly including the power to construe, correct and complete them and their formalization before a Notary public, until the required registrations have been made, as well as replace the powers granted by the General Meeting

**CONSULTATIVE ITEM**

Eighth.- Annual Report on the Remuneration of the members of the Company's Board of Directors for the financial year ended 31 December 2019

Barcelona, 8 June 2020

**The Secretary of the Board of Directors**

Mr. José M<sup>a</sup> Cervera Prat