



TO THE NATIONAL SECURITIES MARKET COMMISSION

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to article 227 of the restated text of the Spanish Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, hereby discloses the following

OTHER RELEVANT INFORMATION

The Board of Directors of the Company held today has adopted, among others, the following resolutions:

1. In accordance with Royal Decree-Law 8/2020 of 17 March, on urgent extraordinary measures to address the economic and social impact of COVID-19, to render void the proposal for the allocation of the results for the year ended 31 December 2019 contained in the notes to the financial statements drawn up on 26 February 2020.

The decision to amend the proposed application of the result was taken in view of the exceptional circumstances arising from the spread of the COVID-19 virus (coronavirus), from a perspective of financial prudence that the Company considers convenient to adopt in order to provide the Company with greater liquidity to address the uncertainties posed by the health crisis.

For the purposes of article 41.3 of Royal Decree Law 8/2020 of 17 March, on urgent extraordinary measures to address the economic and social impact of COVID-19 (“**RDL 8/2020**”), attached hereto is (i) the report prepared by the Board of Directors in compliance with the provisions of article 40. 6 bis of RDL 8/2020, justifying the modification of the proposed allocation of the result of the year ended 31 December 2019, which will be submitted for approval by the Annual General Meeting of Shareholders of the Company; and (ii) the letter from the Company's auditors referred to in the aforementioned article 40.6 of RDL 8/2020.

2. To convene the Annual General Meeting of Shareholders of the Company for next Monday 15 June 2020, at 12:00 p.m., or for 16 June 2020, at 12:00 p.m., in Barcelona, at the registered office (Via Augusta 252-260, 5th floor, 08017 Barcelona) on second call, in accordance with the following:

AGENDA

- First.- Examination and approval, if appropriate, of the Company's individual and consolidated annual accounts for the financial year ended 31 December 2019
- Second.- Examination and approval, if appropriate, of the individual management report of the Company and the consolidated management report of the Company and of its subsidiaries for the financial year ended 31 December 2019, as well as the social management during the aforementioned financial year
- Third.- Allocation of the result of the Company for the financial year ended 31 December 2019
- Fourth.- Composition of the Board of Directors: re-election, where appropriate, of directors for the statutory period:
 - 4.1. Re-election of director Mr. Luis Hernández de Cabanyes for the statutory period, upon proposal of the Board of Directors and prior favourable report of the Appointment and Remunerations Committee

- 4.2. Re-election of director Mrs. Elena Hernández de Cabanyes for the statutory period, upon proposal of the Board of Directors and prior favourable report of the Appointment and Remunerations Committee
- 4.3. Re-election of director ORAVLA INVERSIONES, S.L. for the statutory period, upon proposal of the Board of Directors and prior favourable report of the Appointment and Remunerations Committee
- Fifth.- Approval of the maximum annual amount to be received by the members of the Board of Directors in their capacity as such
- Sixth.- Re-election of the auditors of the Company and its consolidated group
- Seventh.- Delegation of powers on the Company's Board of Directors, in the broadest terms, to fully develop and implement the above-mentioned resolutions, expressly including the power to construe, correct and complete them and their formalization before a Notary public, until the required registrations have been made, as well as replace the powers granted by the General Meeting

CONSULTATIVE ITEM

- Eighth.- Annual Report on the Remuneration of the members of the Company's Board of Directors for the financial year ended 31 December 2019

Attached is the complete text of the announcement of the call of the Annual General Meeting of Shareholders, which will be published in the next few days in one of the largest circulation newspapers in Spain and will be incorporated into the Company's corporate website. Likewise, attached is the full text of the proposed resolutions.

The director's reports on the items on the agenda that so require, together with the other documentation relating to the General Meeting, will also be made available to shareholders on the Company's website (www.rentacorporacion.com) in accordance with the applicable regulations.

It is noted that, although both first and second call of the Annual General Meeting of Shareholders are scheduled, the Board of Directors estimates that, with high probability, the General Shareholders' Meeting will be held on **second call, on Tuesday 16 June 2020, at 12:00 p.m.**, at the Company's registered office (Via Augusta 252-260, 5ª planta, 08017 Barcelona).

- 3. In connection with the foregoing and in order to safeguard the general interests, health and safety of the shareholders, employees and other persons involved in the preparation and holding of the General Meeting, the Board of Directors has agreed to allow that attendance to the Meeting may be effected simultaneously by: (i) physical attendance of the shareholders or their representatives to the premises where the Meeting is to be held; or (ii) remote attendance by electronic means to the Meeting.

In particular, in view of the evolution of the epidemiological situation, the physical or on-site attendance of shareholders or of their representatives to the premises where the General Meeting is held is discouraged, except, if appropriate, for the members of the Presiding Board of the General Meeting, the remaining members of the Board of Directors and the Notary who will prepare the minutes of the Meeting, which will in any case be subject to compliance with the necessary security and distance measures. In this regard, it is expressly stated that for purposes of exercising shareholders' rights and under the terms of the Corporate Law and articles 40 and 41 of RDL 8/2020, shareholder's remote attendance shall be equivalent to and replace on-site attendance at the General Shareholders' Meeting.

If in the days prior to the General Meeting it is foreseeable that the measures currently in force under Royal Decree 463/2020 of 14 March, declaring the state of alarm for the management of the health crisis caused by the COVID-19, remain under similar terms or that the possibilities for movement and meeting are restricted, the General Meeting could be held without allowing for physical or on-site attendance of shareholders, representatives or guests, providing for the

necessary technical systems to facilitate the attendance, if appropriate, by audio or video conference for the Chairman and Secretary of the Meeting, the remaining members of the Board of Directors and the Notary required to prepare the minutes of the meeting, without prejudice to their possible physical attendance to the General Meeting if considered appropriate.

For all purposes, the General Meeting shall be deemed to have been held in the Company's headquarters.

Barcelona, 13 May 2020

Mr. José M^a Cervera Prat

Secretary of the Board of Directors