



## **TO THE NATIONAL SECURITIES MARKET COMMISSION**

Renta Corporación Real Estate, S.A. (the “**Company**” or “**Renta Corporación**”), in compliance with the provisions of Article 17 of EU Regulation No. 596/2014 of the European Parliament and of the Council of 15 April 2014 on market abuse and Article 226 of the Consolidated Text of the Companies Act, informs of the following

### **PRIVILEGED INFORMATION**

The Company informs that it has initiated today a private placement of the shares of a newly created company, called Linwork Properties SOCIMI, S.A. (“**Linwork**”), in which Renta Corporación holds 100% of its share capital. The private placement will be structured through a private subscription offer of Linwork’s new ordinary shares addressed exclusively to national and/or foreign institutional or qualified investors (the “**Offering**”).

Linwork has been created with the aim of becoming a Spanish SOCIMI (*Sociedad Anónima Cotizada de Inversión Inmobiliaria*) listed eventually in the United States of America and focused mainly on the acquisition and active management of logistics and office properties in Madrid, Barcelona and the main cities of Spain and will be managed by Renta Corporación.

Barcelona, 15 July, 2019.

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Mr. José M<sup>a</sup> Cervera Prat

Secretary of the Board of Directors

### **IMPORTANT INFORMATION**

The Company can provide no assurance that the Offering will be consummated or, if consummated, that it will be consummated for the price, within the timeframe or on the terms expected.

Certain statements contained herein, including those relating to the Offer, are forward-looking statements. By their very nature, estimates and forward-looking statements involve risks and uncertainties, both general and specific, including the risk that predictions, forecasts, projections and other forward-looking statements will not be met or will differ from actual results. These forward-looking statements are based primarily on the Company’s current expectations and estimates of future events and trends and have been made on the basis of currently available information. Although the Company believes that these statements and expectations are based on reasonable assumptions, they are inherently subject to significant commercial, economic, competitive, regulatory and other risks, contingencies and uncertainties, most of which are difficult to predict and many of which are beyond the Company’s control.

This document does not constitute a prospectus or an offer, solicitation or solicitation of an offer to buy, sell or subscribe for securities issued or to be issued by Linwork. No offer of securities shall be made in any jurisdiction in which such offer is not made in accordance with applicable law.