

TO THE NATIONAL SECURITIES MARKET COMMISSION

Renta Corporación Real Estate, S.A. (the “Company”), in accordance with article 227 of the Securities Market Law, hereby announces the following

RELEVANT INFORMATION

At the meeting held on 27th February, 2019 by the Company Board of Directors it was adopted, among others, the following resolutions:

1. Approve the drawing up (“formulación”) of the Individual and Consolidated Annual Accounts as well as the 2018 Annual Management Report.
2. Approve the (i) 2018 annual financial information (ii) the Annual Corporate Governance Report corresponding to year end 2018 and (iii) the Annual Directors Remuneration Report.
3. Propose the distribution to the shareholders, subject to the approval of the General Shareholders' Meeting, of a complementary dividend charged to the result of the FY 2018, for an amount of € 1,900,000 gross euros to all the ordinary shares with the right to receive it, deducting the withholding tax if applicable, at the time of payment.
4. Call for an Ordinary General Meeting of Shareholders of the Company, to be probably held in Barcelona on Thursday, 11 April 2019 at 12:00 noon at Círculo Ecuestre (Balmaes 169 bis, 08006 Barcelona), at second call, subject to the following:

AGENDA

- One.- Review and approval, if appropriate, of individual and consolidated Company accounts for the year ending 31 December, 2018
- Two.- Review and approval, if appropriate, of individual Company and consolidated Company and subsidiary management reports for the year ending 31 December 2018, and director’s management in the same period
- Three.- Application of Profit for the year ending 31 December 2018
- Four.- Re-election of director Mr. David Vila Balta for the statutory period, upon proposal of the Board of Director, prior report of the Appointment and Remunerations Committee

- Five.- Approval of the maximum amount of total annual remuneration of Directors in their capacity as directors
- Six.- Approval of an Incentive Plan for financial year 2019 in favor of the Executive Director, D. David Vila Balta
- Seven.- Authorisation to the Board of Directors to issue debt securities that are exchangeable for and/or convertible into shares of the Company, and warrants or other comparable debt securities that may award the right, directly or indirectly, to subscribe or acquire the shares of the Company, for an aggregate amount of twenty million euros, as well as to increase the share capital in the necessary amount and the power to exclude, where appropriate, pre-emption rights
- Eight.- Delegation of powers on the Company s Board of Directors, in the broadest terms, to fully develop and implement the above-mentioned resolutions, expressly including the power to construe, correct and complete them and their formalization before a Notary public, until the required registrations have been made, as well as replace the powers granted by the General Meeting

CONSULTATIVE ITEM

- Nine.- Annual Company Directors Remuneration Report for the financial year ended 31 December 2018

In the next few days the Company will publish an advertisement to call the Meeting as required under current legislation.

As noted above, although the first and second call of the General Meeting of Shareholders are provided, the Board of Directors believes that, in all likelihood, the General Meeting of Shareholders will be held **on second call, on April 11, 2019, Thursday, at 12:00 am**, at Círculo Ecuestre (C/ Balmes 169 bis, 08006 Barcelona).

Barcelona, 27 February 2019

Renta Corporación Real Estate, S.A.
P.p.

Mr. José M^a Cervera Prat