

## TO THE SPANISH SECURITIES MARKET COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “Company”), pursuant to the provisions of Section 228 of the Securities Market Act, hereby announces the following

### MATERIAL EVENT

The Board of Directors has approved to distribute a dividend to the shareholders of Renta Corporación on account of the Company’s results for the current year that will close on December 31, 2018 for a gross amount of 0.034242673 euros for each ordinary share with the right to receive it.

The payment will be made under the following conditions:

	<u>Euros per share</u>
Gross amount per share:	0.034242673 €
Withholding tax per share (if applicable):	19%
Net amount per share:	0.027736566 €

The relevant dates of this distribution are the following:

- Last trading day of Renta Corporación shares entitled to receive the dividend: November 1, 2018
- Date from which the shares will be traded without the right to receive the dividend (Ex-Date): November 2, 2018
- Date on which the registered shareholders who are entitled to receive the dividend are determined (*Record Date*): November 5, 2018
- Date of payment: November 6, 2018

The distribution shall be made in accordance with IBERCLEAR rules, being the paying entity Banco Santander.

Barcelona, October 24<sup>th</sup>, 2018

Renta Corporación Real Estate, S.A.  
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