



## **TO THE SPANISH SECURITIES MARKET COMMISSION (CNMV)**

Renta Corporación Real Estate, S.A. (the "Company"), pursuant to the provisions of Section 228 of the Securities Market Act, hereby announces the following

### **MATERIAL EVENT**

The Board of Directors of the Company has approved the issuance of senior unsecured bonds for a total nominal amount of €16.5M (the "Issuance" and the "Bonds") addressed to qualified and institutional investors.

The Bonds mature on October 2, 2023, will accrue an annual interest of 6.25%, and have been issued at an issue price of 100% of their nominal value.

The Bonds are expected to be admitted to trading on the Open Market segment of the Frankfurt Stock Exchange (Freiverkehr).

Barcelona, October 2<sup>nd</sup>, 2018

Renta Corporación Real Estate, S.A.  
p.p.

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Mr. José M<sup>a</sup> Cervera Prat