

TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporacion Real Estate, S.A. (the “Company”), pursuant to the provisions of Section 228 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

The Board of Directors of the Company has agreed to approve a new incentive plan consisting of a deferred delivery of Company shares for Employees and Managers 2018 with the same conditions as the previously approved for employees and managers of the Group in 2014, 2016 and 2017, adapted to a new calendar that ends in June 2023 and only destined to employees and managers who have joined Renta Group between May 1, 2017 and April 30, 2018.

The Plan consists of the delivery of ordinary shares of the Company, free and at different times according to a calendar and an effective delivery, in order to allow employees and managers who have joined Renta Group from 1 May 2017 to 30 April 2018 to become shareholders of the Company, with the same rights and conditions as the other employees and managers of the Group that already enjoy these rights, to encourage their work and permanence in Renta Group in the medium term.

Delivery is conditioned, in any case, to the permanence of the employee or manager in the Group in the different dates of the effective delivery of the company shares.

Barcelona, May 10th, 2018

Renta Corporación Real Estate, S.A.
p.p.

Mr. José M^a Cervera Prat