



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 228 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

We attach the press release sent to the media after the General Shareholders Meeting.

Barcelona, 25 April 2018

Renta Corporación Real Estate, S.A.
P.p.

Mr. José M^a Cervera Prat

Renta Corporación approves all the items in the agenda at the General Meeting of Shareholders and expects to close the year with a profit of 16 million euros

- The positive pattern continues during the first quarter of the year with the real estate company expecting to register a net profit of more than 3.4 million euros
- Vivenio, the REIT managed by Renta Corporación, has already acquired 1,000 housing units and has an additional purchase capacity of 500 million euros
- The Renta Corporación stock appreciated by 59% during 2017, and has a current value of 4.01 euros per share, representing a 37% increase on the end of last year

Barcelona, 25th of April of 2018. The activity of Renta Corporación reflects solid growth, favoring the achievement of objectives set in the business plan and enabling the excellent results of recent quarters. At this week's General Meeting of Shareholders, the president of the company Luis Hernández de Cabanyes predicted that 2018 will be a good year for Renta Corporación, expected to earn more than 16 million euros. In accordance, during the first three months of the year, Renta Corporación has announced a profit of more than 3.4 million euros.

To his shareholders, Hernández de Cabanyes highlighted the company's activity throughout 2017, a period in which Renta Corporación analyzed 600 buildings with an aggregate value of over 4,200 million euros and was able to select the best ones to close 34 real estate transactions.

Moreover, the president of Renta Corporación has stated that his *"main achievement has been the launch of the residential REIT Vivenio"*, a new line of business that complements the traditional activity, which allows Renta to obtain recurring and stable income. Vivenio has acquired more than 1,000 housing units to date and is currently entering a second phase of investment with a capital of 253 million euros from partners, APG and Renta Corporación itself.

Hernández de Cabanyes also claimed that *"the real estate market is behaving favorably"* and that it will probably *"maintain its momentum in the next four years"*. In addition, Renta Corporación has a healthy balance sheet, which is basically debt-free, and its corporate costs are under control.

In this context, the president of the company aims to return to pre-crisis results in the next four years, a *"very ambitious"* goal to be pursued through the use of two differential factors: *"Our extraordinary human team and determination"*. Asked about the decision on distributing dividends, the president announced the possibility of the company to do so again during 2018, *"a decision still to be confirmed"*.

For his part, the CEO of Renta Corporación, David Vila, has explained the accounts and current state of the company, highlighting the significant increase in the business figures of Renta Corporación, both in terms of transactions derived from the company's traditional activity and in terms of patrimonial activities carried out by Vivenio.

Vila has highlighted the good performance of the Renta Corporación stock, valued at 2.93 euros per share at the close of 2017, representing an appreciation of 59% on the year prior,

and which so far this year has continued to increase, reaching 4.01 euros per share at the close of yesterday's session.

Similarly, he highlighted the great work carried out by the Renta Corporación Foundation, which throughout almost 20 years of history has collaborated in more than 900 projects and allocated more than 24 million euros in aid.

Agreements reached

The General Meeting of Shareholders of Renta Corporación, gathered this week for a second round, has approved all the items included in the agenda. The shareholders of the company have shown full support for the management and accounts of Renta Corporación for the year 2017.

With a board representation at 59.8% of the capital stock of Renta Corporación, all the proposed agreements have been approved. This includes the approval of the work carried out by the management body and the approval of the Directors' Remuneration Policy for the years 2019, 2020 and 2021.

In the same way, the Board has approved the appointment of Cristina Orpinell and the re-election of Blas Herrero, both as dominical directors. On the other hand, the Board has also ratified the appointments of Luis Conde and Manuel Valls as independent directors.

About Renta Corporación

Renta Corporación is a listed real-estate company with over 25 years of experience, specializing in the acquisition of property and its adaptation to the needs of the market for subsequent sale. The group also develops its patrimonial activity participating and managing a REIT specializing in housing units. Most of its business is developed in the most liquid Spanish arenas, with a special focus on Madrid and Barcelona.

For more information:

www.rentacorporacion.com

93 217 22 17

Violant Flores vflores@llorenteycuenca.com

Ana Ramirez aramirez@llorenteycuenca.com
