



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 228 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

At the meeting held on 28th February, 2018 by the Company Board of Directors it was adopted, among others, the following resolutions:

1. Approve the drawing up (“*formulación*”) of the Individual and Consolidated Annual Accounts as well as the 2017 Annual Management Report.
2. Approve the (i) 2017 annual financial information (ii) the Annual Corporate Governance Report corresponding to year end 2017 and (iii) the Annual Directors Remuneration Report.
3. Propose to the General Meeting of Shareholders the appointment of a new dominical director, Mrs Cristina Orpinell Kristjansdottir, representing the significant shareholder Fundación Privada Renta Corporación. The curriculum vitae of Mrs. Orpinell will be available with the rest of the documentation related to the General Meeting with the publication of the call notice.
4. Call for an Ordinary General Meeting of Shareholders of the Company, to be probably held in Barcelona on Wednesday, 25 April 2018 at 12:00 noon at Círculo Ecuestre (Balmaes 169 bis, 08006 Barcelona), at second call, subject to the following:

AGENDA

- | | |
|----------|--|
| One.- | Review and approval, if appropriate, of individual and consolidated Company accounts for the year ending 31 December, 2017 |
| Two.- | Review and approval, if appropriate, of individual Company and consolidated Company and subsidiary management reports for the year ending 31 December 2017, and director’s management in the same period |
| Three.- | Application of Profit for the year ending 31 December 2017 |
| Cuarto.- | Determination of the number of members of the Board of Directors. Appointments, re-elections and ratification of Board members |
| | 4.1 Determination of the number of directors |
| | 4.2 Re-election of Mr. Blas Herrero Fernández as dominical director for the statutory term |
| | 4.3 Appointment of Mrs. Cristina Orpinell Kristjansdottir as dominical director |

- for the statutory term
- 4.4 Ratification of the appointment made by co-optation of the independent director Mr. Luis Conde Moller and re-election for the statutory term
- 4.5 Ratification of the appointment made by co-optation of the independent director Mr. Manuel Valls Morató and re-election for the statutory term
- Five.- Approval of the maximum annual sum payable to Board members
- Six.- Approval of the Policy of Directors' Remuneration for 2019, 2020 and 2021
- Seven.- Granting of authority to the Board of Directors, in the broadest possible terms, to develop and implement the above resolutions fully, specifically including the exercise of powers to construe, make good and complete them and arrange their execution as a deed, to achieve any required registrations, and to substitute power granted by the meeting
- Eight.- Consultative vote of the annual report on the 2017 Policy of Directors' Remuneration

In the next few days the Company will publish an advertisement to call the Meeting as required under current legislation.

As noted above, although the first and second call of the General Meeting of Shareholders are provided, the Board of Directors believes that, in all likelihood, the General Meeting of Shareholders will be held **on second call, on April 25, 2018, Wednesday, at 12:00 am**, at Círculo Ecuestre (C/ Balmes 169 bis, 08006 Barcelona).

Barcelona, 28 February 2018

Renta Corporación Real Estate, S.A.
P.p.

Mr. José M^a Cervera Prat