



## TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of Section 82 of the Securities Market Act, hereby announces the following

### MATERIAL EVENT

The Company Board of Directors at its meeting held on March, 31<sup>st</sup> 2014 has approved and drawing up (“*formulación*”) the Individual and Consolidated Annual Accounts (Balanced, Profit and Loss Account, Cash Flow Statements, Statements of Changes in Equity) as well as the 2013 annual Management report and also approved the Annual Corporate Governance Report corresponding to year end 2013.

Due to the accounting treatment of the international subsidiaries settlement in the 2013 Consolidated Annual Accounts, it’s necessary to reclassify it within the profit and loss account. This fact doesn’t modify neither the equity nor the cash flow of Renta Corporación Group with respect to the Periodic Financial Information presented as of February 26, 2014.

Barcelona, March 31<sup>st</sup>, 2014

Renta Corporación Real Estate, S.A.  
p.p.

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Mr. Javier Carrasco Brugada