



## TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of Section 82 of the Securities Market Act, hereby announces the following

### MATERIAL EVENT

Following the global restructuring of the group led by Renta Corporación Real Estate, S.A. that was carried out during the past two years, today, it has been submitted to the Commercial Court number 9 of Barcelona the voluntary insolvency procedure and the simultaneous conclusion of that process for Renta Corporación Real Estate 2, S.L.U., 100% owned by the Company. Renta Corporación Real Estate 2, S.L.U. is a company that hasn't practically had activity since the submission of the voluntary insolvency procedure of the Company and some of its subsidiaries, by order of the Commercial Court number 9 of Barcelona on March 27, 2013. The declaration and simultaneous conclusion of the voluntary insolvency procedure, will produce the extinction of Renta Corporación Real Estate 2, S.L.U. which will be cancelled in the public registries.

Barcelona, March 30<sup>th</sup>, 2015

Renta Corporación Real Estate, S.A.  
p.p.

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Mr. Javier Carrasco Brugada