



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the "**Company**"), pursuant to the provisions of Section 82 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

Following the Material Event number 205.073 dated on May 8th, 2014, hereby the Company announces that the Agent Bank on behalf of the majority of creditors financial entities along with the rest of the insolvency subsidiaries of the group and the insolvency administration have asked the Commercial Court No 9 of Barcelona the asset allocation to the financial entities that are currently part of the syndicated loan.

Sincerely,

Barcelona, 16th May 2014

Renta Corporación Real Estate, S.A.
P.p.

Mr. Javier Carrasco Brugada
Board of Directors' Secretary