



## TO THE NATIONAL SECURITIES MARKET COMMISSION

RENTA CORPORACIÓN REAL ESTATE, S.A. (“**Renta Corporación**” or the “**Company**”), pursuant to the provisions of section 82 of the Securities Market Act, hereby announces the following

### MATERIAL EVENT

In connection with the share capital increase without pre-emptive subscription rights of Renta Corporación, the Company announces that:

- The notarial deed formalising the share capital increase of the Company has been executed on the date hereof.
- Accordingly, the Company's share capital, which so far amounted to 27,276,575 euro, represented by 27,276,575 common shares of 1 euro nominal value each, will from now on be of 32,888,511 euro, represented by 32,888,511 common shares of 1 euro nominal value each.
- In the coming days, once the notarial deed of the share capital increase is registered with the Commercial Registry of Barcelona, the necessary steps will be taken for the new shares to be registered in the book-entry records of the *Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (IBERCLEAR)* and listed on the Madrid and Barcelona Stock Exchanges, through the Automated Quotation System (Continuous Market –*Sistema de Interconexión Bursátil (Mercado Continuo)*–).

Barcelona, 14th November 2014

Renta Corporación Real Estate, S.A.  
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Mr. Javier Carrasco Brugada  
Secretary of the Board of Directors