



## TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of Section 82 of the Securities Market Act, hereby announces the following

### MATERIAL EVENT

Following the Material Event number 205.073 dated on May 8<sup>th</sup>, 2014, hereby the Company announces that today the Creditors Meeting has been held. It has been voted the Creditors Agreement Proposal for all companies, Renta Corporación Real Estate, S.A., Renta Corporación Real Estate Finance, S.L.U., Renta Corporación Real Estate ES, S.A.U. and Renta Corporación Core Business, S.L.U., as well as the Viability Plan and the Payment Plan included in the Proposal that has been favorably approved.

Sincerely,

Barcelona, 13<sup>th</sup> June 2014

Renta Corporación Real Estate, S.A.  
P.p.

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Mr. Javier Carrasco Brugada  
Board of Directors' Secretary