



**TO THE SPANISH SECURITIES COMMISSION (CNMV)**

Renta Corporación Real Estate, S.A. (the "**Company**"), pursuant to the provisions of section 82 of the Securities Market Act, hereby announces the following

**MATERIAL EVENT**

Following the Material Event number 184.569 dated on March 27, 2013, the Company announces that the Commercial Court No 9 of Barcelona, (i) has declared completed the common phase of the proceedings 203/2013, 204/2013, 205/2013 and 206/2013 of Renta Corporación Real Estate ES, S.A., Renta Corporación Real Estate Finance, S.L., Renta Corporación Real Estate, S.A. and Renta Corporación Core Business, S.L., (ii) has declared open the agreement phase and (iii) has called the appointment of the Creditors Meeting on March 21, 2014.

Sincerely,

Barcelona, 27 December 2013

Renta Corporación Real Estate, S.A.  
P.p.

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Mr. Javier Carrasco Brugada  
Board of Directors' Secretary