



## TO THE NATIONAL SECURITIES MARKET COMMISSION

RENTA CORPORACIÓN REAL ESTATE, S.A. (“**Renta Corporación**” or the “**Company**”), pursuant to the provisions of section 82 of the Spanish Securities Market Act (*Ley del Mercado de Valores*), hereby announces the following

### MATERIAL EVENT

In connection with the share capital increase without pre-emptive subscription rights of Renta Corporación, the Company announces that the public deed of the Share Capital Increase, which was granted on 14 November 2014, has been registered with the Commercial Registry of Barcelona (*Registro Mercantil de Barcelona*).

Barcelona, 9 December 2014

Renta Corporación Real Estate, S.A.

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Mr. Javier Carrasco Brugada  
Secretary of the Board of Directors