



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 228 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

At the meeting held on 24th February, 2017 by the Company Board of Directors it was adopted, among others, the following resolutions:

1. Approve the drawing up (“*formulación*”) of the Individual and Consolidated Annual Accounts as well as the 2016 Annual Management Report.
2. Approve the (i) annual financial information and the (ii) financial information for the 2nd half of financial year 2016, (iii) the Annual Corporate Governance Report corresponding to year end 2016 and (ii) the Annual Directors Remuneration Report.
3. Accept the resignation as member of the Board of Directors of the Company presented by the director Mr. Carlos Tusquets Trías de Bes with effect to the date of the next Ordinary General Shareholders' Meeting, on April 26, 2017. This resignation is motivated by personal reasons and matches with the maximum period established by law for independent directors.
4. Propose to the General Meeting of Shareholders the appointment of a new independent director, Mrs Ainoa Grandes Massa, to fill the vacancy caused by the resignation of Mr. Tusquets. The curriculum vitae of Ms. Grandes will be available with the rest of the documentation related to the General Meeting with the publication of the call notice.
5. Call for an Ordinary General Meeting of Shareholders of the Company, to be probably held in Barcelona on Wednesday, 26 April 2017 at 12:00 noon at Hotel NH Barcelona Stadium (Travesera de les Corts 150-152), at second call, subject to the following:

AGENDA

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| One.- | Review and approval, if appropriate, of individual and consolidated Company accounts for the year ending 31 December, 2016 |
| Two.- | Review and approval, if appropriate, of individual Company and consolidated Company and subsidiary management reports for the year ending 31 December 2016, and director's management in the same period |
| Three.- | Application of Profit for the year ending 31 December 2016 |
| Four.- | Appointments and re-elections of Board members |
| | 4.1 Re-election of Mr. Juan Gallostra Isern |
| | 4.2 Appointment of Mrs. Ainoa Grandes Massa |

- Five.- Approval of the maximum annual sum payable to Board members
- Six.- Appointment of the auditors of the Company and its consolidated group for 2017, 2018 and 2019
- Seven.- Granting of authority to the Board of Directors, in the broadest possible terms, to develop and implement the above resolutions fully, specifically including the exercise of powers to construe, make good and complete them and arrange their execution as a deed, to achieve any required registrations, and to substitute power granted by the meeting

CONSULTIVE POINT

- Eight.- Annual report on the 2016 Policy of Directors' Remuneration

In the next few days the Company will publish an advertisement to call the Meeting as required under current legislation.

As noted above, although the first and second call of the General Meeting of Shareholders are provided, the Board of Directors believes that, in all likelihood, the General Meeting of Shareholders will be held **on second call, on April 26, 2017, Wednesday, at 12:00 am**, at the Hotel NH Barcelona Stadium (Travessera de les Corts 150-152, 08028 Barcelona).

Barcelona, 24 February 2017

Renta Corporación Real Estate, S.A.
P.p.

Mr. Javier Carrasco Brugada