



A LA COMISIÓN NACIONAL DEL MERCADO DE VALORES

Renta Corporación Real Estate, S.A. (la “**Sociedad**”) en cumplimiento de lo dispuesto en el artículo 82 de la Ley del Mercado de Valores, hace público el siguiente

HECHO RELEVANTE

The Company Board of Directors at its meeting held on March, 30th 2015 has approved the drawing up (“*formulación*”) of the Individual and Consolidated Annual Accounts (Balance, Profit and Loss Account, Cash Flow Statement, Statement of Changes in Equity) as well as the 2014 Annual Management Report. It has also approved (i) the Annual Corporate Governance Report corresponding to year end 2014 and (ii) the Annual Directors Remuneration Report.

During the audit process to prepare the Financial Statements for the year 2014, the Company received from the Tax Authorities a favourable notification to the interests of Renta Corporación linked to an uncollected credit.

This resolution has a positive impact of 2.4 M € on the company accounts compared to the figures provided last February 25, 2015 in the periodic financial information regarding the results of the second half of 2014, leading to a final positive result of 57.8 M €.

Barcelona, March 30th, 2015

Renta Corporación Real Estate, S.A.
p.p.

Mr. Javier Carrasco Brugada