



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the "**Company**"), pursuant to the provisions of Section 82 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

Following the Material Event number 205.668 dated on May 16th, 2014, hereby the Company announces that the Commercial Court No 9 of Barcelona has allocated to the financial entities that are currently part of the syndicated loan, the mortgaged assets guaranteeing the debt as requested on May 16th, 2014. Such allocation will repay debt worth in 98 million euros.

Sincerely,

Barcelona, 11th June 2014

Renta Corporación Real Estate, S.A.
P.p.

Mr. Javier Carrasco Brugada
Board of Directors' Secretary