



## **TO THE SPANISH SECURITIES COMMISSION (CNMV)**

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 228 of the Securities Market Act, hereby announces the following

### **MATERIAL EVENT**

At the meeting held on 24th February, 2016 by the Company Board of Directors it was adopted, among others, the following resolutions:

1. Approved the drawing up (“*formulación*”) of the Individual and Consolidated Annual Accounts as well as the 2015 Annual Management Report.
2. Approve the (i) annual financial information and the (ii) financial information for the 2<sup>nd</sup> half of financial year 2015, (iii) the Annual Corporate Governance Report corresponding to year end 2015 and (ii) the Annual Directors Remuneration Report.

Call for an Ordinary General Meeting of Shareholders of the Company, to be probably held in Barcelona on Wednesday, 27 April 2016 at 12:00 noon at Hotel NH Barcelona Stadium (Travesera de les Corts 150-152), at second call, subject to the following:

### **AGENDA**

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|---------|--|
| One.-   | Review and approval, if appropriate, of individual and consolidated Company accounts for the year ending 31 December, 2015   |
| Two.-   | Review and approval, if appropriate, of individual Company and consolidated Company and subsidiary management reports for the year ending 31 December 2015, and director’s management in the same period |
| Three.- | Application of Profit for the year ending 31 December 2015   |
| Four.-  | Determination of the number of members of the Board of Directors.<br>Appointments and re-elections of Board members  |
|         | 4.1 Determination of the number of members   |
|         | 4.2 Re-election of Mr. Luis Hernández de Cabanyes.   |
|         | 4.3 Re-election of Mrs Elena Hernández de Cabanyes.  |
|         | 4.4 Appointment of ORAVLA INVERSIONES, S.L.  |

- Five.- Amendment of certain Articles of Association and consolidation into a single text, incorporating the amendments agreed by the General Meeting  
5.1 Title I,  
5.2 Title VI  
5.3 Section I, title V  
5.4 Section II, title V  
5.5 Section III, title V  
5.6 Title VII
- Six.- Amendment of certain articles of the Shareholder’s Meeting Regulation and consolidation into a single text, incorporating the amendments agreed by the General Meeting  
6.1 Title I  
6.2 Title III  
6.3 Chapter II, title IV  
6.4 Chapter II, title IV
- Seven.- Approval of the maximum annual sum payable to Board members
- Eight.- Re-election of auditors of the Company and its consolidated group
- Nine.- Granting of authority to the Board of Directors for derivative acquisition of treasury shares by the Company and/or its subsidiaries under terms allowed by law, nullifying, in the unused amount, the authority granted by the General Meeting of Shareholders on 17 June 2015
- Ten.- Granting of authority to the Board of Directors, under the terms of section 297.1.b) of the Capital Companies Act, to increase share capital, within the next five years, if it deems it necessary, once or several times and at the time and in the amounts it considers appropriate, with express power to exclude preferential subscription rights, rewording article 5 of the Articles of Association and nullifying the authority granted at the General Meeting of Shareholders of 17 June 2015
- Eleven.- Delegation of authority to the Board of Directors to issue Bonds, debentures and other fixed income stocks, whether simple, swappable and/or convertible into shares, warrants, promissory notes and preferential interests, with the authority to exclude preferential subscription Rights, and authority for the Company to guarantee fixed income stock issues of Company subsidiaries
- Twelve.- Granting of authority to the Board of Directors, in the broadest possible terms, to develop and implement the above resolutions fully, specifically including the exercise of powers to construe, make good and complete them and arrange their execution as a deed, to achieve any required registrations, and to substitute power granted by the meeting

#### CONSULTIVE POINT

- Thirteen.- Annual report on the 2015 Policy of Directors’ Remuneration

## INFORMATIVE POINT

Fourteen.- Information about some amendments of the Board of Directors's Regulation and consolidation into a single text

In the next few days the Company will publish an advertisement to call the Meeting as required under current legislation.

As noted above, although the first and second convocation of the General Meeting of Shareholders are provided, the Board of Directors believes that, in all likelihood, the General Meeting of Shareholders will be held on second call, on April 27, 2016, Wednesday, at 12:00 am, at the Hotel NH Barcelona Stadium (Travessera de les Corts 150-152, 08028 Barcelona).

Barcelona, 24 February 2016

Renta Corporación Real Estate, S.A.  
P.p.

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Mr. Javier Carrasco Brugada