



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 228 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

Further to the Material Event number 235.308 dated February 25, 2016, the Company hereby announces the full text of the advertisement calling the General Meeting of Shareholders that will be held on April 26, 2016 on first call or on April 27, 2016 on second call at the Hotel NH Barcelona Stadium (Travesera de les Corts 150-152, 08028 Barcelona). The advertisement has been published today in a Spanish newspaper and on the website of the Company (www.rentacorporacion.com).

The full texts of the proposals of agreements are also attached.

Required Directors reports that support some of the resolutions proposed, along with other documentation concerning to the General Meeting are available to shareholders on the website of the Company (www.rentacorporacion.com).

It is noted that, although the first and second convocation of the General Meeting of Shareholders are provided, the Board of Directors believes that, in all likelihood, the General Meeting of Shareholders will be held on second call, on April 27, 2016, Wednesday, at 12:00 am, at the Hotel NH Barcelona Stadium (Travessera de les Corts 150-152, 08028 Barcelona).

Barcelona, 21 March 2016

Renta Corporación Real Estate, S.A.
P.p.

Mr. Javier Carrasco Brugada

Attachments (Only available in Spanish)

- 1.- Advertisement calling the General Meeting
- 2.- Proposals of agreements to be submitted to the Ordinary General Shareholders Meeting of the Company