



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 82 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

We hereby inform you that Renta Corporación Real Estate, S.A plans to present its report for January-December 2012 on Wednesday 27th of February, after the market closes.

We shall be holding a conference call on Thursday 28th of February at 17:30h in order to present and discuss the results.

Conference Call (live)

Via the following telephone numbers:

902 63 62 14 Local access

+44 (0) 203 043 243 4 International access

All related information will be available through Renta Corporación web page:

<http://www.rentacorporacion.com>

Yours faithfully,

Barcelona, February 21st, 2013
Renta Corporación Real Estate, S.A.
p.p.

Mr. Javier Carrasco
Secretary of the Board of Directors