



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 82 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

At the request of the CNMV in a letter dated 12 November 2015 and received on the 16 November 2015, the Secretary of the Board of Directors of Renta Corporación Real Estate, S.A. with the approval of the Chairman, has certified the following content:

- I. That the Regulations of the General Meeting have been adapted to new legal requirements and that the last regulations approved by the General Meeting of the company and filed with the Mercantile Registry have been published on the website of the CNMV, pursuant to section 513 of the Spanish Capital Companies Act (LSC).
- II.- That, pursuant to Section 514 of the LSC, the company guarantees, at all times, equal treatment of all shareholders who are in the same position as regards information, participation and the exercise of voting rights at the general meeting.
- III.- That the announcement of the General Meeting has been published as required by Section 516 of the LSC and the content of the announcement included all the legally required references and, in particular, those set out in Section 517 of the LSC.
- IV.- That the company has posted on its website the resolutions adopted and the voting results of the General Meeting in the terms established in Section 525.2 of the LSC.
- V.- That, at the last General Shareholders' Meeting of the Company held on 17 June 2015, no director exercised the right to vote by means of a public request for representation under Section 526 of the LSC.

- VI.- That the Regulations of the Board of Directors have been adapted to new legal requirements and that the last Regulations approved by the Board of Directors of the company and filed with the Mercantile Registry have been published on the website of the CNMV, pursuant to Section 529 of the LSC.
- VII.- That the company has posted on its website the average period of payment to suppliers and, where appropriate, the measures referred in the final paragraph of Section 262.1 of the LSC, in compliance with Section 539.2 of the LSC.
- VIII.- That the company knows of no shareholders' agreement of the kind regulated by Sections 530 et seq. of the LSC that may affect the company, additional to those that, if appropriate, have been communicated to the CNMV and published on its website.
- IX.- That, prior to the General Shareholders' Meeting, the company set up an electronic forum for shareholders on its website in accordance with the terms of Section 539.2 of the LSC.

Barcelona, 26th November 2015
Renta Corporación Real Estate, S.A.
P.p.

Mr. Javier Carrasco Brugada
Board of Directors' Secretary