



## TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of Section 82 of the Securities Market Act, hereby announces the following

### MATERIAL EVENT

Following the Material Event number 198.167 dated on December 27<sup>th</sup>, 2013, the Company announces that the Creditors Meeting that will vote the Creditors Agreement Proposal for Renta Corporación Real Estate, S.A. and its subsidiaries Renta Corporación Real Estate ES, S.A.U., Renta Corporación Real Estate Finance, S.L.U. and Renta Corporación Core Business, S.L.U. that was scheduled for today March 21<sup>st</sup> will finally take place on May 9<sup>th</sup>, 2014.

Sincerely,

Barcelona, 21 March 2014

Renta Corporación Real Estate, S.A.  
P.p.

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Mr. Javier Carrasco Brugada  
Board of Directors' Secretary