



## TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of Section 82 of the Securities Market Act, hereby announces the following

### MATERIAL EVENT

Following the Material Event number 202.287 dated on March 21<sup>st</sup>, 2014, hereby the Company announces that has asked the Commercial Court No 9 of Barcelona, along with the rest of the insolvency subsidiaries of the group, the insolvency administration and the majority of creditors financial entities, the postponement of the Creditors Meeting that was scheduled for May 9<sup>th</sup>, 2014. The new creditors meeting date has been finally scheduled for June 13<sup>th</sup>, 2014.

Sincerely,

Barcelona, 8<sup>th</sup> May 2014

Renta Corporación Real Estate, S.A.  
P.p.

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Mr. Javier Carrasco Brugada  
Board of Directors' Secretary