



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 228 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

Following the Material Event number 251.155 of April 26, 2017, the Company announces the formalization of the agreement with the Netherland pension fund APG, consisting of the creation of a REIT with the aim of acquiring rental residential assets in Madrid, Barcelona and the main Spanish regional capitals. APG is the main indirect controlling shareholder and Renta Corporación, one of the minority shareholders, will act as the exclusive manager of the assets acquired by the REIT, which are expected to reach a value of 250 million euros.

Barcelona, 4 May 2017

Renta Corporación Real Estate, S.A.
P.p.

Mr. Javier Carrasco Brugada