



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 82 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

Further to the Material Event number 220.891 dated March 30, 2015, the Company hereby announces that the Commercial Court nº 9 of Barcelona has declared the voluntary insolvency procedure of Renta Corporación Real Estate 2, S.L.U. (Company’s subsidiary) as well as the conclusion of the process due to the lack of assets, agreeing the extinction of the legal personality of Renta Corporación Real Estate 2, S.L.U. and closing its registration sheet.

Yours faithfully,

Barcelona, April 16th, 2015
Renta Corporación Real Estate, S.A.
p.p.

Mr. Javier Carrasco
Secretary of the Board of Directors