



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 82 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

Further to the Material Event number 189.541 dated June 25, 2013, the Company hereby announces that the Commercial Court nº 9 of Barcelona has declared the voluntary insolvency procedure of:

- Renta Corporación Luxembourg S.à.r.L. (Luxembourg subsidiary of Renta Corporación Real Estate, S.A.)
- Medas Corporation S.à.r.L. (Luxembourg subsidiary of Renta Corporación Luxembourg, S.à.r.L.) and
- Renta Corporación Real Estate 5, S.L.U. (Spanish subsidiary of Renta Corporación Real Estate ES, S.A.U.)

as well as the conclusion of those processes due to the lack of assets, agreeing the extinction of the legal personality of all of them and closing its registrations sheets.

Yours faithfully,

Barcelona, July 4th, 2013
Renta Corporación Real Estate, S.A.
p.p.

Mr. Javier Carrasco
Secretary of the Board of Directors