



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of Section 82 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

In connection with the share capital increase without pre-emptive subscription rights of Renta Corporación (the “share Capital Increase”), whose share securities note of the prospectus was registered with the official registry of the Spanish National Securities Market Commission (Comisión Nacional del Mercado de Valores) on 18 December 2014, the Company announces that:

- On 18 December 2014, the Spanish National Securities Market Commission verified the applicable requirements for the admission to listing of the 5,611,936 newly issued shares of Renta Corporación of 1 euro of nominal value, subject to the Share Capital Increase, and the Governing Companies of the Stock Exchanges (Sociedades Rectoras de las Bolsas de Valores) of Madrid and Barcelona have approved the admission to listing of the foregoing new shares.
- Trading on the new shares on the Madrid and Barcelona Stock Exchanges through the Automated Quotation System (Continuous Market) (sistema de interconexión bursátil – Mercado Continuo-) has commenced today.

Barcelona, 22nd December 2014

Renta Corporación Real Estate, S.A.
By

Mr. Javier Carrasco Brugada
Secretary of the Board of Directors