

## **TO THE SPANISH SECURITIES COMMISSION (CNMV)**

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 82 of the Securities Market Act, hereby announces the following

### **MATERIAL EVENT**

Today, 25 April 2008, the Ordinary General Meeting of Shareholders approved by majority vote (see detailed voting results in document attached to this letter) all agenda items communicated to them on 21 February 2008 in Material Event no. 89594.

In addition, the Meeting agreed to distribute a dividend of 10,605,640.75 euros to shareholders, equivalent to 30% of the Group’s consolidated profit for financial year 2007. Each ordinary share (Code ISIN ES0173365018) entitles its holder to a gross fixed sum of 0.42372900 euros by way of dividend. This sum will take effect from 5 May 2008, through the Iberclear member agencies.

Furthermore, at the Meeting of the Board of Directors held today, during which, among other resolutions, the Periodic Public Information to be sent to the CNMV was approved, it was agreed to formerly reclassify the positions of:

- Enric Venancio Fillat from “Executive Director” to “Other External Directors”, as a result of the termination, as of 20 April last, of his executive function as Operational Managing Director of the Renta Corporación Group.
- Esther Giménez Arribas from “Other External Directors” to “Executive Director”, as a result of her return to the Renta Corporación Group as Director of Human Resources as of 1 May 2008.

Barcelona, 25 April, 2008

Renta Corporación Real Estate, S.A.  
P.p.

---

Juan Velayos Lluís

EMISION	ACCIONES	NOMINAL	CAPITAL
ES0173365018	25.029.301	1,00	25.029.301,00

TOTAL									
ORDEN	A FAVOR		EN CONTRA		ABSTENCION		EN BLANCO		%
DIA	VOTOS	%	VOTOS	%	VOTOS	%	VOTOS	%	QUORUM
1	18.218.655	99,939	2.050	0,011	9.088	0,050	0	0,000	100,000
2	18.227.743	99,989	2.050	0,011	0	0,000	0	0,000	100,000
3	18.229.293	99,997	0	0,000	500	0,003	0	0,000	100,000
4	17.352.927	95,190	876.366	4,807	500	0,003	0	0,000	100,000
5	17.449.463	95,719	779.830	4,278	500	0,003	0	0,000	100,000
6	18.119.021	99,392	110.272	0,605	500	0,003	0	0,000	100,000
7	18.229.293	99,997	0	0,000	500	0,003	0	0,000	100,000
8	18.229.793	100,000	0	0,000	0	0,000	0	0,000	100,000
9	18.229.793	100,000	0	0,000	0	0,000	0	0,000	100,000
10	17.447.309	95,707	781.984	4,290	0	0,000	500	0,003	100,000
11	18.229.293	99,997	0	0,000	0	0,000	500	0,003	100,000
12	18.229.793	100,000	0	0,000	0	0,000	0	0,000	100,000
13	18.119.521	99,395	0	0,000	110.272	0,605	0	0,000	100,000