



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the "**Company**"), pursuant to the provisions of Section 82 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

The Company Board of Directors at its meeting held on March, 30th 2012 has approved and drawing up ("formulación") the Individual and Consolidated Annual Accounts (Balanced, Profit and Loss Account, Cash Flow Statements, Statements of Changes in Equity) as well as the 2011 annual Management report.

Moreover, the Board of Directors also approved the Annual Corporate Governance Report, the Report of the Article 61 bis of the Securities Exchange Act and the Annual Directors Remuneration Report of the Article 61 ter of the Securities Exchange Act corresponding all of them to year end 2011.

Barcelona, March 30th, 2012

Renta Corporación Real Estate, S.A.
p.p.

Mr. Javier Carrasco Brugada