



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 82 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

Due to the celebration of the Ordinary General Meeting of Shareholders, we inform that the company will anticipate an estimated net profit for the first half of 2012 which shall be around 6 million euros, having been decisive for this results the sale of assets to financial entities as part of the financial debt agreement reached on May 2011. These amounts will be analysed in detail in the next half management report 2012 that will be submitted to the approval of the Board of Directors.

Sincerely,

Barcelona, 20 June, 2012

Mr. Javier Carrasco Brugada