



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporacion Real Estate, S.A. (the “**Company**”), pursuant to the provisions of Section 82 of the Securities Market Act, hereby announces the following

MATEIAL EVENT

Following the material event number 165.367 sent to the Spanish Securities Commission today, the Company informs that has reached an agreement with a financial entity which has acquired an asset worth 33 million euros reducing the amount of the debt in equal amount.

Barcelona, May 25th, 2012

Renta Corporación Real Estate, S.A.
p.p.

Mr. Javier Carrasco Brugada