



## TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporacion Real Estate, S.A. (the “**Company**”), pursuant to the provisions of Section 82 of the Securities Market Act, hereby announces the following

### MATEIAL EVENT

Hereby the Company reports that as part of the financial debt agreement reached on May last year by Renta Corporacion Group and its syndicated financial entities, there is an annual possibility for those entities to acquire, by themselves or by a company for them indicated, one or more of the Group’s assets identified for this purpose, assigning the fruit of these sales to repay the total or partial debt that the respective financial entity has with the Group. We inform that the company expects to reach an agreement with a financial entity that will exercise this right by which an asset will be sold for an amount of 33 million euros that will reduce the debt in equal amount.

Barcelona, May 25<sup>th</sup>, 2012

Renta Corporación Real Estate, S.A.  
p.p.

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Mr. Javier Carrasco Brugada