



## TO THE NATIONAL SECURITIES MARKET COMMISSION

RENTA CORPORACIÓN REAL ESTATE, S.A. (“**Renta Corporación**” or the “**Company**”), pursuant to the provisions of section 82 of the Spanish Securities Market Act (*Ley del Mercado de Valores*), hereby announces the following

### MATERIAL EVENT

In connection with the share capital increase with pre-emptive subscription rights of Renta Corporación (the “**Share Capital Increase**”), whose share securities note of the prospectus was registered with the official registry of the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) on 3 December 2009, Renta Corporación announces that:

- On 4 January 2010 the public deed of the Share Capital Increase, which was granted on 30 December 2009, has been registered with the Commercial Registry of Barcelona (*Registro Mercantil de Barcelona*).
- On the date hereof, the Spanish National Securities Market Commission has verified that the applicable requirements for the admission to listing of the 2,247,274 newly issued shares of Renta Corporación of 1 euro of nominal value each, subject to the Share Capital Increase, representing 8.239% of the Company’s share capital following such Capital Increase, are met and the Governing Companies of the Stock Exchanges (*Sociedades Rectoras de las Bolsas de Valores*) of Madrid and Barcelona have approved the admission to listing of the foregoing new shares.
- Trading on the new shares on the Madrid and Barcelona Stock Exchanges through the Automated Quotation System (Continuous Market) (*Sistema de Interconexión Bursátil –Mercado Continuo–*) will commence on 8 January 2010.

Barcelona, 7 January 2010

Renta Corporación Real Estate, S.A.

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Mr. Javier Carrasco Brugada  
Secretary of the Board of Directors

NOTICE: This document is a translation of a duty approved Spanish language document, and is provided for informational purposes only. In the event of any discrepancy between the text of this translation and the text of the original Spanish language document which this translation is intended to reflect, the text of the original Spanish language document shall prevail.

## **IMPORTANT INFORMATION**

This information is not a prospectus and investors may not subscribe newly issued shares of RENTA CORPORACIÓN REAL ESTATE, S.A. or acquire pre-emption rights, except in the event a decision is made on the basis of the information contained in the *Documento de Registro* and in the *Nota sobre las Acciones* of the Share Capital Increase.

This information does not constitute an offer to sell nor it constitutes a solicitation of an offer to subscribe pre-emption rights or new shares issued in relation to the Share Capital Increase in any jurisdiction in which the aforesaid offer or solicitation would be illegal or, where appropriate, until applicable requirements would be met.

Neither the RENTA CORPORACIÓN REAL ESTATE, S.A. website's content, nor any other website accessible through hyperlinks in the RENTA CORPORACIÓN REAL ESTATE, S.A. website, is incorporated, nor does it constitute part, to this information.

Distribution of this information and/or the *Documento de Registro* and the *Nota sobre las Acciones* of the Share Capital Increase and/or the transmission of pre-emption rights and/or newly issued shares in jurisdictions different from Spain may be restricted by applicable law. Any person with access to this information shall be informed about and comply with the abovementioned restrictions. Failure to comply with these restrictions may constitute a breach of the applicable securities market law of the aforementioned jurisdictions.

This information does not constitute an offer to sell securities in the United States of America. The newly issued shares and the pre-emption rights will not be offered or sold in the United States of America without previous registration in there, except in the event that any registration exemption applies in accordance with the provisions established in the United Securities Act of 1933.

RENTA CORPORACIÓN REAL ESTATE, S.A. does not have the intention to register the Share Capital Increase in the United States of America, nor in any other jurisdiction different from Spain.

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