



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 112 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

Regarding the shareholders agreement regulating the transfer of shares of the company, subscribed and presented in the Registro Mercantil de Barcelona for registration and notification to the Spanish Securities Commission on April, 25, 2006 (communication no. 66017), Renta Corporación announces that yesterday was formalized the resolution as the reasons behind it at that time are no longer applicable. As a result, the syndication right that affected more than 50% is considered to be without effect.

Barcelona, February 19, 2010

Renta Corporación Real Estate, S.A.
p.p.

Mr. Javier Carrasco
Board of Directors' Secretary