



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. pursuant to the provisions of section 82 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

Following the material event of last April 29, 2011, we inform that Renta Corporación Group has obtained the consent of 100% of the financial entities to restructure its debt.

Renta Corporación Group and financial entities are working to carry out asset allocations compromised before June 15 in order to comply with the condition established so that the restructuring agreement is effective.

Barcelona, 13 may 2011

Renta Corporación Real Estate, S.A.
P.p.

D. Javier Carrasco Brugada